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Distressed M&A Opportunities - October 5, 2025

Soulier Bunch presents its weekly selection of distressed M&A opportunities.

We assist entrepreneurs with acquisition projects throughout France and can provide targeted monitoring services (by industry, company size, etc.).

For further information, selection criteria, site visits, or to submit an acquisition offer, **please contact our Restructuring / Distressed M&A** team.

Industry / Equipment

SAS ADIAMAS (Palladuc - Puy-de-Dôme)

Business activity: Manufacturing of stainless-steel blades and discs for food preparation appliances (food processors, blenders, etc.)

Workforce: 58 employees — **Revenue**: €7.6 million

Deadline for submission of acquisition offers: October 27, 2025

Diverre Group - 4 subsidiaries (glass equipment & mold manufacturing / conveying systems)

- **Pharmov** (Dragoire Loire): molds for pharmaceutical bottles **14 employees, revenue**: €447k
- **Normov** (Longroy Seine-Maritime): complex molds (drawers, crystal glassware) **14 employee**s, **revenue**: €1.282 million
- B.M.V (Bottencourt Somme): molds for glassmakers (perfume and premium bottles) 14 employees,
 revenue: €1.09 million

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• **Duinov** (Genas - Rhône): bottle and vial conveying systems — 9 employees, revenue: €1.57 million

Deadline for submission of acquisition offers: October 17, 2025

Fashion / Specialty Retail

Christine Laure Group (women's ready-to-wear) - 4 companies under receivership

- Vergy Industries (operating holding): 21 employees, revenue: €4.8 million
- Les Créations LTN (purchasing hub): 11 employees, revenue: €27.5 million
- CL Distribution (retail operations): 233 employees, revenue: €39.7 million
- CL Stocks (warehousing): 19 employees, revenue: €2.4 million
- Deadline for submission of acquisition offers: October 31, 2025

Atlas For Men & Françoise Saget (mail-order textiles & home linen - Île-de-France)

Workforce: AFM 185 / FS 203 — **Revenue**: AFM €239 million / FS €84 million

Deadline for submission of acquisitions offers: October 17, 2025

Healthcare

SAS Clinique du Lac (Savoie - 73)

Business activity: Aesthetic medicine and surgery clinic

Workforce: 9 employees — **Revenue**: €1.17 million

Deadline for submission of acquisition offers: October 22, 2025

Construction / Electrical Works & Metalwork

Smart To France (Thonon-les-Bains - Haute-Savoie)

Business activity: Electrical installations and engineering office

Workforce: 20 employees — **Revenue**: €6.2 million

Deadline for submission of acquisition offers: November 14, 2025

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Aluminum joinery & metalwork company (Auvergne-Rhône-Alpes)

Business activity: Manufacturing and installation

Workforce: 22 employees — **Revenue**: €2.6 million

Deadline for submission of acquisition offers: October 20, 2025

Tech / HR SaaS

Employee engagement & workplace well-being platform (Paris)

Business activity: platform dedicated to employee engagement and well-being

Workforce: 47 employees — **Revenue**: €7.8 million

Deadline for submission of offers: October 23, 2025

SCIC SA Vortex

Business activity: Waste collection, recovery, and recycling

Workforce: 80 employees — **Revenue**: over €1 million

Deadline for submission of acquisition offers: October 30, 2025

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Our clients, whatever their size, nationality and business sector, benefit from customized services that are tailored to their specific needs.

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