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## Distressed M&A Opportunities - October 5, 2025

Soulier Bunch presents its weekly selection of distressed M&A opportunities.

We assist entrepreneurs with acquisition projects throughout France and can provide targeted monitoring services (by industry, company size, etc.).

For further information, selection criteria, site visits, or to submit an acquisition offer, **please contact our Restructuring / Distressed M&A team.**

### Industry / Equipment

#### SAS ADIAMAS (Palladuc - Puy-de-Dôme)

**Business activity:** Manufacturing of stainless-steel blades and discs for food preparation appliances (food processors, blenders, etc.)

**Workforce:** 58 employees — **Revenue:** €7.6 million

**Deadline for submission of acquisition offers:** October 27, 2025

#### Diverre Group - 4 subsidiaries (glass equipment & mold manufacturing / conveying systems)

- **Pharmov** (Dragoire - Loire): molds for pharmaceutical bottles — **14 employees, revenue:** €447k
- **Normov** (Longroy - Seine-Maritime): complex molds (drawers, crystal glassware) — **14 employees, revenue:** €1.282 million
- **B.M.V** (Bottencourt - Somme): molds for glassmakers (perfume and premium bottles) — **14 employees, revenue:** €1.09 million
- **Duinov** (Genas - Rhône): bottle and vial conveying systems — **9 employees, revenue:** €1.57 million

**Deadline for submission of acquisition offers:** October 17, 2025

## Fashion / Specialty Retail

### **Christine Laure Group (women's ready-to-wear) - 4 companies under receivership**

- **Vergy Industries** (operating holding): **21 employees, revenue: €4.8 million**
- **Les Créations LTN** (purchasing hub): **11 employees, revenue: €27.5 million**
- **CL Distribution** (retail operations): **233 employees, revenue: €39.7 million**
- **CL Stocks** (warehousing): **19 employees, revenue: €2.4 million**
- **Deadline for submission of acquisition offers:** October 31, 2025

### **Atlas For Men & Françoise Saget (mail-order textiles & home linen - Île-de-France)**

**Workforce:** AFM 185 / FS 203 — **Revenue:** AFM €239 million / FS €84 million

**Deadline for submission of acquisitions offers:** October 17, 2025

## Healthcare

### **SAS Clinique du Lac (Savoie - 73)**

**Business activity:** Aesthetic medicine and surgery clinic

**Workforce:** 9 employees — **Revenue:** €1.17 million

**Deadline for submission of acquisition offers:** October 22, 2025

## Construction / Electrical Works & Metalwork

### **Smart To France (Thonon-les-Bains - Haute-Savoie)**

**Business activity:** Electrical installations and engineering office

**Workforce:** 20 employees — **Revenue:** €6.2 million

**Deadline for submission of acquisition offers:** November 14, 2025

### **Aluminum joinery & metalwork company (Auvergne-Rhône-Alpes)**

**Business activity:** Manufacturing and installation

**Workforce:** 22 employees — **Revenue:** €2.6 million

**Deadline for submission of acquisition offers:** October 20, 2025

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## Tech / HR SaaS

### Employee engagement & workplace well-being platform (Paris)

**Business activity:** platform dedicated to employee engagement and well-being

**Workforce:** 47 employees — **Revenue:** €7.8 million

Deadline for submission of offers: October 23, 2025

### SCIC SA Vortex

**Business activity:** Waste collection, recovery, and recycling

**Workforce:** 80 employees — **Revenue:** over €1 million

**Deadline for submission of acquisition offers:** October 30, 2025

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Our clients, whatever their size, nationality and business sector, benefit from customized services that are tailored to their specific needs.

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