Published on 10 October 2025



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Distressed M&A Opportunities - October 10, 2025

Soulier Bunch presents its weekly selection of distressed M&A opportunities.

We assist entrepreneurs with acquisition projects throughout France and can provide targeted monitoring services (by industry, company size, etc.).

For further information, selection criteria, site visits, submit an acquisition offer, or access the data rooms, please contact our Partner in charge of our **Restructuring & Insolveny** Practice, **Mohamed Bouzenada**.

IKKS

Key information:

• Business activity: Ready-to-wear fashion

• Revenue: Over €300 million

• Workforce: 1,287 employees (including 1,094 in France)

• Location: Île-de-France

• Deadline for submission of acquisition offers: October 24, 2025

SAS BRANDT FRANCE and SAS GROUPE BRANDT

Key information:

• Business activity: Manufacture and sale of household appliances (cooking, laundry, refrigeration, and small appliances)

Revenue: €221.5 million
Workforce: 800 employees
Location: Île-de-France

• Deadline for submission of acquisition offers: October 22, 2025

Company operating in the communication and digital marketing sector

Key information:

- Business activity: Agency specialized in digital advertising, programmatic marketing, trading desk, and content marketing
- Revenue: €3.245 million (2024) / €1.9 million (expected as of December 31, 2025)
- Workforce: 10 employees
- Location: Three offices (Lyon, Nantes, Marseille)
- Deadline for submission of acquisition offers: November 17, 2025

SUNITY - SOLWE

Key information:

· Business activity: Distribution of innovative solar solutions

Revenue: €1,250,063
Workforce: 1 employee
Location: Île-de-France

• Deadline for submission of acquisition offers: October 27, 2025

SAS FAST (FIEA AGRI SERVICE TECHNOLOGIES)

Key information:

- Business activity: Digital products and platforms for the agricultural sector (AGRI MAKER and AGATA Consent platforms)
- Revenue: €707,000
- Workforce: 2 employees
- Location: Paris
- Deadline for submission of acquisition offers: October 31, 2025

SAS BREA SYSTEM

Key information:

- Business activity: Aluminum foundry using pressure and gravity casting, with machining capabilities
- Revenue: €9,540,000 (as of December 31, 2024)

- Workforce: 95 employees
- Location: Two production sites in Domérat (03410) and Fressenneville (80390)
- Deadline for submission of acquisition offers: November 21, 2025

SAS QUICK OFF

Key information:

- Business activity: Design and publishing of software solutions for event management, along with IT integration and hosting services for businesses
- Revenue: €750,000
- Workforce: 15 employees (8 after restructuring)
- Location: Le Puy-en-Velay
- Deadline for submission of acquisition offers: November 14, 2025

Company operating in the professional lighting sector

Key information:

Business activity: Design, development, and manufacture of innovative lighting solutions for the entertainment, event, and audiovisual industries

Revenue: €2.88 million (as of December 31, 2024)

Workforce: 20 employees

Location: Romainville (93)

Deadline for submission of acquisition offers: November 3, 2025

Company operating in the construction equipment and solutions sector

Key information:

- Business activity: Design and manufacture of modular concrete batching plants, and production and supply of accessories
- Revenue:
 - ∘ €206,000 (as of August 31, 2025)
 - ∘ €876,000 (as of August 31, 2024)
 - €1,360,000 (as of August 31, 2023)
- Workforce: 3 employees

• Location: Aoste (38)

• Deadline for submission of acquisition offers: October 31, 2025

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We advise and defend our French and foreign clients on any and all legal and tax issues that may arise in connection with their day-to-day operations, specific transactions and strategic decisions.

Our clients, whatever their size, nationality and business sector, benefit from customized services that are tailored to their specific needs.

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